

EXHIBIT 4

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWAREIn re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
DebtorCase No. 18-10601 (MFW)
Reporting Period: May 1st to May 31st 2018

MAY MONTHLY OPERATING REPORT

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit / Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements		N/A		
Cash disbursements journals		N/A		
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Robert A. Del Genio

Signature of Authorized Individual*

7/5/2018

Date

Robert A. Del Genio

Printed Name of Authorized Individual

Chief Restructuring Officer

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

MOR 1 - SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Case Number:	18-10620 THE WEINSTEIN COMPANY LLC	18-10628	18-10646	18-10623	18-10626	18-10641	18-10638	18-10647	18-10630	18-10609
Debtor:	TWC DOMESTIC LLC	TWC PRODUCTION LLC	TWC CURRENT LLC	WEINSTEIN TELEVISION WAR SPV LLC	POLAROID SPV, LLC	TWC MIST LLC	MarcoTwo, LLC	TWC Fearless Borrower, LLC	SPY KIDS TV BORROWER, LLC	OTHER DEBTORS
Inflows										
Operating Receipts	\$ 5,462,435	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Draws	\$ 7,500,000									\$ 7,500,000
Total	\$ 12,962,435	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,962,435
Outflows										
Payroll	\$ (944,684)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (944,684)
Payroll Taxes	\$ (286,209)									\$ (286,209)
Sales, Use & Other Taxes	\$ (61,409)									\$ (61,409)
Administrative	\$ (178,196)									\$ (178,196)
Selling	\$ (326,002)									\$ (326,002)
Restructuring Fees	\$ (1,081,970)									\$ (1,081,970)
Loan Transfers	\$ (1,299,021)									\$ (1,299,021)
Other (A)	\$ (329,294)									\$ (329,294)
Total	\$ (4,506,784)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (4,506,784)
Net Cash Flow	\$ 8,455,652	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 8,455,652
Beginning Operating Book Cash	\$ 13,016,615									
Net Cash Flow	\$ 8,455,652									
Ending Operating Book Cash	\$ 21,472,266	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,472,266
Beginning Restricted Cash	\$ 2,231,199	\$ 6,843,240	\$ 6,421,575	\$ 71,096	\$ 1,240,762	\$ 330,727	\$ 300	\$ -	\$ 1,958,918	\$ 1,009,638
(+) Loan Receipts	\$ 16,703,969	\$ 24,252,282	\$ 2,510,834	\$ -	\$ 517,495	\$ 571,757	\$ -	\$ 590,000	\$ 15,485	\$ 20,107,456
(-) Loan Repayments / Fees	\$ (16,015,736)	\$ (23,872,672)	\$ (8,640,590)	\$ (41)	\$ -	\$ (22)	\$ (14)	\$ 590,000	\$ (1,936,021)	\$ 45,161,830
Ending Restricted Cash	\$ 2,919,431	\$ 7,222,850	\$ 291,818	\$ 71,055	\$ 1,758,253	\$ 902,484	\$ 278	\$ (14)	\$ 590,000	\$ 38,392
Total Ending Cash	\$ 24,391,698	\$ 7,222,850	\$ 291,818	\$ 71,055	\$ 1,758,253	\$ 902,484	\$ 278	\$ (14)	\$ 590,000	\$ 38,392
<u>(A) Other Expense Breakout</u>										
Consulting	\$ (179,294)									\$ (179,294)
DIP Fee	\$ (150,000)									\$ (150,000)
Bank Fees	\$ -									\$ -
Total	\$ (329,294)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (329,294)
Disbursements for UST Fee Calc.	\$ (20,522,520)	\$ (23,872,672)	\$ (8,640,590)	\$ (41)	\$ -	\$ -	\$ (22)	\$ (14)	\$ -	\$ (54,971,880)

Note: This Monthly Operating Report ("MOR") has been prepared solely for the purpose of complying with the monthly reporting requirements applicable in these chapter 11 cases. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited and is not prepared in accordance with generally accepted accounting principles in the United States. The Debtors reserve all rights to amend or supplement this MOR in all respects, as may be necessary or appropriate. Nothing contained in this MOR shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases.

Note: The Debtors have attempted to identify receipts and disbursements on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

Bank	Account Name	Legal Entity	Account Number	Month End Bank Balances	Month End Book Balances	Variance
Bank Hapadom	JCP Penney Collection Account	WTV JCP Borrower 2017 LLC	XXXXXXXXXXXX-XXXX-0000	\$ 611,986	\$ 611,996	\$ -
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXXXX-4033	\$ 1,146,262	\$ 1,146,262	\$ -
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXXXX-4388			
Bank of America	Weinstein Television LLC Collection Account	Weinstein Television LLC	XXXXXXXXXXXX-4038			
Bank of Hope	Access Industries Interest Reserve	TWC Borrower 2016, LLC	XXXXXXXXXXXX-7811			
Bank of Hope	Lexus Short Films	TWC Short Films	XXXXXXXXXXXX-6558			
Canadian Imperial Bank of Commerce	Canada Tax Credit Collection Account	Spy Kids TV Borrower, LLC	XXXXXXXXXXXX-6115			
Comerica Bank	Spy Kids TV Canadian Tax Credit Collection Account	TWC Mist LLC	XXXXXXXXXXXX-2003			
East West Bank	Southpaw International Collections Account	Check Hook LLC	XXXXXXXXXXXX-2228			
East West Bank	Current War Disbursement Account	Current War SPV LLC	XXXXXXXXXXXX-6417			
East West Bank	Canada Tax Credit Collection Account	MarcoTwo, LLC	XXXXXXXXXXXX-9772			
East West Bank	Collection Account	MarcoTwo, LLC	XXXXXXXXXXXX-0348			
East West Bank	CTHD 2 Collection Account	CTHD 2 LLC	XXXXXXXXXXXX-8230			
East West Bank	CTHD 2 New Zealand FX Account	CTHD 2 LLC	XXXXXXXXXXXX-6391			
East West Bank	CTHD 2 Production Funding Account	CTHD 2 LLC	XXXXXXXXXXXX-0001			
East West Bank	Current War Cash Collateral Account	Current War SPV LLC	XXXXXXXXXXXX-6409			
East West Bank	Current War Collection Account	MarcoTwo, LLC	XXXXXXXXXXXX-9897			
East West Bank	Hungarian Tax Credit Collection Account	TWC Untouchable SPV, LLC	XXXXXXXXXXXX-9229			
First Republic Bank	Collection Account	TWC Fearless Borrower, LLC	XXXXXXXXXXXX-0081			
First Republic Bank	Fearless Collection Account	TWC Polaroid SPV, LLC	XXXXXXXXXXXX-0123			
HSBC	Polaroid International Collections Account	THE WEINSTEIN COMPANY LLC	XXXXXXXXXXXX-0073			
HSBC	Main Operating Acct (ZBA)	THE WEINSTEIN COMPANY LLC	XXXXXXXX-6862			
HSBC	Other Ancillary US Deposits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-8407			
HSBC	Cash Receipts (Theatrical) HS	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7141			
HSBC	LA LIC	THE WEINSTEIN COMPANY LLC	XXXXXXXX-4378			
HSBC	Dimension Films Operating Account	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7117			
HSBC	Employee Benefits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7150			
HSBC	Miscellaneous Deposits	THE WEINSTEIN COMPANY LLC	XXXXXXXX-7133			
HSBC	Secured Deposits	WEINSTEIN Global Film Corp.	XXXXXXXX-6889			
HSBC	US Payroll & Tax Account	WEINSTEIN COMPANY LLC	XXXXXXXX-6116			
HSBC	Weinstein Television LLC - Disbursement	WEINSTEIN COMPANY LLC	XXXXXXXX-7125			
HSBC	Wire Disbursements	WEINSTEIN COMPANY LLC	XXXXXXXX-0775			
MUFG	AP Disbursements	Spy Kids TV Borrower, LLC	XXXXXXXXXXXX-1092			
One West / CIT	Spy Kids TV - Collection Account	TWC Domestic LLC	XXXXXXXXXXXX-0628			
Opus Bank	Netflix Deposit Account - TWC Domestic	TWC Waco SPV, LLC	XXXXXXXXXXXX-2933			
Opus Bank	Waco Collection Account	TWC Waco SPV, LLC	XXXXXXXXXXXX-2909			
SunTrust Bank	SunTrust Bank	PA Entity 2017, LLC	XXXXXXXXXXXX-1871			
UBOC	P&R Reserve Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8667			
UBOC	Burkli P&R Reserve - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-9742			
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8894			
UBOC	TWC Production, LLC - Expense Reserve Account	TWC Production LLC	XXXXXXXXXXXX-9504			
UBOC	TWC Production, LLC - P&R Reserve Account	TWC Production LLC	XXXXXXXXXXXX-9890			
UBOC	Trust Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-1600			
UBOC	Access Industries Collection account	WEINSTEIN Global Film Corp.	XXXXXXXXXXXX-6797			
UBOC	TWC Production, LLC - Collection Account	TWC Production LLC	XXXXXXXXXXXX-9874			
UBOC	Bank Fee Account - TWC Domestic	TWC Domestic LLC	XXXXXXXXXXXX-8559			
Grand Total				\$ 36,433,106	\$ 36,276,457	\$ (156,650)

¹ Variance represents outstanding checks.

² Certain bank accounts have negative balances as a result of incurring bank and maintenance fees, which will be settled prior to account closure.

Main Operating Accounts Summary
Main Operating Acct (ZBA)
AP Disbursements
LA LIC
The Weinstein Company LLC Book Cash

\$ 21,542,959	(156,650)
245,000	85,957
46,818	
176,873	
\$ 21,472,266	

MOR-1b

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: May 1st to May 31st 2018

MOR-2
STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

(\$ in 000s)	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	MTD May	The Weinstein Company LLC	TWC Domestic LLC	Weinstein Television LLC	Post Petition to Date
Revenues, gross	\$ 6,176	\$ -	\$ -	\$ 6,176	\$ 21,203	\$ -	\$ -	\$ 21,203
Less: Returns and Allowances	-	-	-	-	-	-	-	-
Revenues, net	\$ 6,176	\$ -	\$ -	\$ 6,176	\$ 21,203	\$ -	\$ -	\$ 21,203
Expenses:								
Inventory	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	-	-	-	-	1	-	-	1
Bad Debts	1	-	-	1	38	-	-	38
Contributions	-	-	-	-	-	-	-	-
Employee Benefit Programs	174	-	-	174	322	-	-	322
Insider Compensation	82	-	-	82	446	-	-	446
Insurance	17	-	-	17	159	-	-	159
Office Expense	15	-	-	15	164	-	-	164
Repairs and Maintenance	46	-	-	46	66	-	-	66
Rent and Lease Expense	34	-	-	34	190	-	-	190
Salaries/Commissions/Fees	539	-	-	539	1,607	-	-	1,607
Supplies	82	-	-	82	167	-	-	167
Taxes - Payroll	286	-	-	286	714	-	-	714
Taxes - Real Estate	1	-	-	1	3	-	-	3
Taxes - Other	3	-	-	3	14	-	-	14
Travel and Entertainment	12	-	-	12	34	-	5	39
Utilities	19	-	-	19	34	-	-	34
Other	(7,398)	-	-	(7,398)	4,898	-	-	4,898
Total Operating Expenses before Depreciation	\$ (6,087)	\$ -	\$ -	\$ (6,087)	\$ 8,856	\$ -	\$ 5	\$ 8,861
Depreciation	33	-	-	33	79	-	-	79
Net Profit (Loss) Before Other Income & Expenses	\$ 12,230	\$ -	\$ -	\$ 12,230	\$ 12,268	\$ -	\$ (5)	\$ 12,263
Other Income/(Expense):								
Interest expense and amortized financing costs, net of interest income	\$ 3,787	\$ 300	\$ -	\$ 4,087	\$ 7,098	\$ 1,150	\$ -	\$ 8,248
Other expense - foreign translation fees	(2)	-	-	(2)	(3)	-	-	(3)
Net Profit (Loss) Before Reorganization Items	\$ 8,445	\$ (300)	\$ -	\$ 8,145	\$ 5,173	\$ (1,150)	\$ (5)	\$ 4,018
Reorganization Items								
Professional Fees (Restructuring)	\$ 4,816	\$ -	\$ -	\$ 4,816	\$ 7,442	\$ -	\$ -	\$ 7,442
U.S. Trustee Quarterly Fees	-	-	-	-	13	-	-	13
Total Reorganization Expenses	\$ 4,816	\$ -	\$ -	\$ 4,816	\$ 7,455	\$ -	\$ -	\$ 7,455
Income taxes	(188)	-	-	(188)	(275)	-	-	(275)
Net Income/(Loss)	\$ 3,441	\$ (300)	\$ -	\$ 3,141	\$ (2,557)	\$ (1,150)	\$ (5)	\$ (3,712)
Other								
Amortization of film costs, participations and residuals	\$ (8,000)	\$ -	\$ -	\$ (8,000)	\$ 1,885	\$ -	\$ -	\$ 1,885
Distribution, marketing and manufacturing expenses	501	-	-	501	2,630	-	-	2,630
Professional Fees (Other)	101	-	-	101	384	-	-	384
Total Other	\$ (7,398)	\$ -	\$ -	\$ (7,398)	\$ 4,898	\$ -	\$ -	\$ 4,898

Note: The Debtors have attempted to identify financial activity on an individual Debtor basis; however, because the Debtors generally track and report their financial information on a consolidated basis, some errors may exist and adjustments in future reporting may be necessary.

In re: THE WEINSTEIN COMPANY HOLDINGS LLC, et al.
Debtor

Case No. 18-10601 (MFW)
Reporting Period: May 1st to May 31st 2018

MOR-4

STATUS OF POSTPETITION TAXES

Note: The post-petition taxes payable are on The Weinstein Company, LLC's books. All other filing Debtor entities do not have outstanding taxes payable

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	\$ -	\$ 135,675	\$ 135,675	5/4; 5/18; 5/21; 5/23	EFT	-
FICA-Employee	-	45,100	45,100	5/4; 5/18; 5/21; 5/23	EFT	-
FICA-Employer	-	44,466	44,466	5/4; 5/18; 5/21; 5/23	EFT	-
Unemployment	-	6	6	5/4	EFT	-
Income	-	-	-			-
Other:	-	-	-			-
Total Federal Taxes	\$ -	\$ 225,247	\$ 225,247			-
Foreign						
Income	-	-	-			-
Total Foreign Taxes	-					-
State and Local						
Withholding	\$ -	\$ 58,931	\$ 58,931	5/4; 5/18; 5/21; 5/23	EFT	-
Sales	-	-	-			-
Excise	-	-	-			-
Unemployment	-	279	279	5/4; 5/18; 5/21	EFT	-
Real Property	-	-	-			-
Personal Property	-	-	-			-
Income	-	-	-			-
Other: State Disability Insurance	-	1,752	1,752	5/4; 5/18; 5/21	EFT	-
Total State and Local	-	60,962	60,962			-
Total Taxes	\$ -	\$ 286,209	\$ 286,209			-

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

Note: All unpaid post-petition debts were incurred at The Weinstein Company, LLC

	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	\$ 5,952,565	\$ -	\$ -	\$ -	\$ -	\$ 5,952,565
Accrued AP	-	-	-	-	-	-
Wages Payable	-	-	-	-	-	-
Taxes Payable	-	-	-	-	-	-
Rent/Leases-Building	-	-	-	-	-	-
Rent/Leases-Equipment	-	-	-	-	-	-
Secured Debt/Adequate Protection Payments	8,970,321	-	-	-	-	8,970,321
Professional Fees	-	-	-	-	-	-
Amounts Due to Insiders*	-	-	-	-	-	-
Other:	-	-	-	-	-	-
Total Postpetition Debts	\$ 14,922,886	\$ -	\$ -	\$ -	\$ -	\$ 14,922,886

*"Insider" is defined in 11 U.S.C. Section 101(31).

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Note: Accounts receivable are on the books at The Weinstein Company, LLC and Weinstein Books, LLC, as shown on MOR-3

(USD, in thousands)

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	216,674
+ Amounts billed during the period	14,112
- Amounts collected during the period	(19,635)
- Credit notes	-
+ Other Adjustments	-
Total Accounts Receivable at the end of the reporting period	211,151

Accounts Receivable Aging	Amount
0 - 30 days old	14,112
31 - 60 days old	4,337
61 - 90 days old	132,201
91+ days old	65,191
Total Accounts Receivable	215,841
Amount considered uncollectible (Bad Debt)	(4,690)
Accounts Receivable (Net)	211,151

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Note: On May 9, 2018, the Bankruptcy Court entered an order [Docket No. 846] approving the sale of substantially all of the Debtors' assets. However, such sale was not consummated during the period covered by this MOR.